

AI Power & Electrification — Company Comparison Table

Company	Category	Market Cap	P/E	Fwd P/E	Growth	Profitability	Valuation	Rating	What They Do
NEE	Utility / Nuclear	\$120B	High–20s	Low–20s	Strong	High	Fair–Rich	Hold	Regulated utility with renewables and nuclear supporting AI–driven load growth.
VST	Merchant Power	\$25B	N/A	Mid–teens	Very Strong	High cash flow	Attractive	Buy	Merchant nuclear and gas operator with long–term AI power contracts.
CEG	Merchant Nuclear	\$70B	20–25	High–teens	Very Strong	Very high	Rich	Buy	Largest U.S. nuclear fleet providing firm clean power to hyperscalers.
D	Utility / SMR	\$40B	Mid–teens	Mid–teens	Strong	Solid	Reasonable	Hold	Virginia utility exploring SMRs with Amazon and expanding nuclear assets.
DUK	Utility / Nuclear	\$75B	18–20	High–teens	Moderate	High	Fair	Hold	Regulated utility with major nuclear fleet supporting long–term growth.
GE Vernova	Pick & Shovel	\$50B	N/A	Reasonable	Strong	Improving	Attractive	Buy	Supplier of turbines, SMRs, and high–voltage grid equipment.
Eaton	Pick & Shovel	\$120B	32	28	Strong	Excellent	Expensive	Hold	Leader in transformers and switchgear used in data centers.
Quanta	Pick & Shovel	\$35B	50	37	Very Strong	Excellent	High	Hold	Major builder of transmission lines and grid infrastructure.
ABB	Pick & Shovel	\$95B	25	22	Moderate	High	Reasonable	Buy	Global electrification supplier for high–voltage equipment and automation.
Schneider	Pick & Shovel	\$120B	28	24	Strong	Excellent	Premium	Hold	Data–center electrical systems and automation platforms.
Siemens Energy	Pick & Shovel	\$17B	17	14	Improving	Mixed	Discount	Spec Buy	Provider of HVDC lines, turbines, and power electronics.
Fluence	Pick & Shovel	\$4B	N/A	High	High	Weak	Speculative	Spec Buy	Grid–scale batteries and optimization software.
Emerson	Automation	\$60B	23	20	Strong	High	Reasonable	Buy	Automation, plant controls, and nuclear instrumentation.
Honeywell	Automation	\$140B	22	20	Strong	High	Reasonable	Hold	Microgrids, HVAC, and data–center thermal systems.
Rockwell	Automation	\$33B	27	25	Moderate	High	Premium	Hold	Factory automation for scaling energy–equipment production.

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Vertiv	Cooling	\$25B	40	30	Very Strong	High	Rich	Hold	Cooling and power conditioning for hyperscale AI clusters.
Baker Hughes	Firm Power	\$33B	17	15	Moderate	Strong	Fair	Buy	Aero-derivative and hydrogen-ready turbines.
Rolls-Royce	SMRs	\$30B	15	13	High	Improving	Speculative	Spec Buy	Developer of SMRs and high-reliability turbines.
Hitachi Energy	HVDC	Parent: Hitachi	N/A	N/A	Strong	High	Reasonable	Buy	HVDC transmission and grid-automation systems.
Mitsubishi Electric	Power Electronics	\$30B	18	15	Moderate	High	Reasonable	Hold	SCADA controls and high-voltage industrial equipment.